

January 31, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot C-1, Block- G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

NSE Scrip: VILINBIO

Sub: Revised Corrigendum to the EGM Notice

Dear Sir / Madam

In respect of the Notice of Extra-ordinary General Meeting dated January 10, 2026, please find annexed the Revised Corrigendum being issued pursuant to changes in the Valuation Report and accordingly, the EGM Notice is revised on account of the changes.

This Corrigendum is also being uploaded on the website of the Company at www.vilinbio.com and on the website of the National Stock Exchange www.nseindia.com

Kindly take the same on record.

Thanking You

For Vilin Bio Med Limited

Yadamakanti Madhusudhan Reddy
Managing Director
DIN: 02874260

Revised Corrigendum to the Notice of First Extra-ordinary General Meeting ("EGM") of the Members of M/s Vilin Bio Med Limited, to be held on Monday, February 09, 2026 at 4:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio- Visual Means ("OAVM").

This Corrigendum is being issued in continuation of the Notice dated January 10, 2026 for the First Extra-ordinary General Meeting of M/s Vilin Bio Med Limited ("the Company") scheduled to be held on Monday, February 09, 2026 at 4:00 P.M. (IST) through Video Conferencing / Other Audio Visual Means. The Notice of the EGM has been dispatched to the Shareholders of the Company on January 17, 2026 in due compliance with the provisions of the Companies Act, 2013 read with the relevant Rules made thereunder. Except for the changes as under, all contents of the Notice of the EGM to the Shareholders remain the same.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed application for obtaining In-Principle Approval of National Stock Exchange of India Limited (NSE) for the proposed Preferential Issue of Equity Shares as detailed in Item No. 2 in the EGM Notice along with Explanatory Statement thereto.

NSE vide their letter dated January 22, 2026 have requested the Company to provide certain clarifications / information in respect of the Preferential Issue, by way of Corrigendum to the EGM Notice. Accordingly, the Company had issued Corrigendum to the EGM Notice on January 27, 2026.

NSE vide their letter dated January 30, 2026 have requested the Company to provide further certain clarifications / information in respect of the Preferential Issue, by way of another Corrigendum. It is relevant to note that no change is required to the Issue Price for the proposed Preferential Issue as proposed in the EGM Notice. The Company through this Corrigendum wishes to bring to the attention of the Members, certain changes in the Item No. 2 related to Preferential Issue of Equity Shares and in the Explanatory Statement of the said Item.

Accordingly, this Corrigendum is being issued in continuation to the EGM Notice for Item No. 2 and this Corrigendum shall be deemed to be an integral part of the EGM Notice. The changes made in the EGM Notice are disclosed below:

1. Item No. 2 of the EGM Notice:

The Issue Price of the proposed Preferential Issue has been determined with reference to the Relevant Date, which was originally considered January 10, 2026 (Saturday) which was a trading holiday on the recognised Stock Exchange. In compliance with the provisions of SEBI (ICDR) Regulations, 2018 the Relevant Date has been appropriately taken as the immediately preceding trading day, i.e. January 09, 2026 (Friday) for the purpose of determining the Issue Price. Accordingly, the following changes are made:

The following changes have been made in the Item No. 2 of the of the EGM Notice:

"RESOLVED FURTHER THAT in terms of provisions of Chapter-V of SEBI ICDR Regulations, the Relevant Date for determining the Floor Price for the Preferential Issue of the Equity Shares is Friday, January 9, 2026 ("Relevant Date"), being the 30 (thirty) days prior to the date of the Extra-ordinary General Meeting."

2. Point No. 4 of the Explanatory Statement:

Accordingly, due to the change in the Relevant Date as described in (1) above, there has been a corresponding change in the determination of the Floor Price of the proposed Preferential Issue. In view of this revision, the Valuation Report and EGM Notice have been revised to reflect the updated Floor Price

Point No. 4 of the Explanatory Statement of the EGM Notice shall be read as given below:

The Equity Shares of the Company are listed on the National Stock Exchange (NSE) and are frequently traded in accordance with the Regulation 164 of the ICDR Regulations. The Floor Price of Rs.23.50/- is determined as per the Pricing Formula prescribed under the SEBI ICDR Regulations for the Preferential Issue of Equity Shares. Accordingly, the following changes are made:

- 90 Trading Days Volume Weighted Average of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date: Rs.23.50/- Per Share
- 10 Trading Days Volume Weighted Average of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date: Rs.22.39/- Per Share

The Board proposes to issue the Equity Share for the Preferential Issue at an Issue Price of Rs.26/- (Rupees Twenty-Six Only) Per Equity Share, which is not less than the Floor Price determined in accordance with the SEBI (ICDR) Regulations.

Further, the Valuation Report is obtained in compliance with Clause 8(1)(iii)(b) of the Articles of Association of the Company. The Valuation Report is placed on the website of the Company at the following link: <https://vilinbio.com/extra-ordinary-general-meeting/>

3. In Point No. 4 and 18 of the Explanatory Statement:

The Valuation Report is obtained to determine Floor Price in accordance with the SEBI (ICDR) Regulations. Further, the Company is authorised by Clause 8(1)(iii)(b) of Articles of Association of the Company to obtain Valuation Report in case of Preferential Issue of Equity Shares.

Point No. 18 of Explanatory Statement of the EGM Notice shall be read as given below:

Name and Address of the Valuer who performed Valuation:

Name	Mr. A N Gawade
Address	#7, Saraswati Heights, Deccan Gymkhana, Pune – 411004
Registration No.	IBBI/RV/05/2019/10746

The Valuation Report is placed on the website of the Company: <https://vilinbio.com/extra-ordinary-general-meeting/>

4. Point No. 5 of the Explanatory Statement of the EGM Notice:

The Issue Price of the proposed Preferential Issue has been determined with reference to the Relevant Date, which was originally considered January 10, 2026 (Saturday) which was a trading holiday on the recognised Stock Exchange. In compliance with the provisions of SEBI (ICDR) Regulations, 2018 the Relevant Date has been appropriately taken as the immediately preceding trading day, i.e. January 09, 2026 (Friday) for the purpose of determining the Issue Price. Accordingly, the following changes are made:

Point No. 5 of the Explanatory Statement of the EGM Notice shall be read as given below:

The Relevant Date as per the ICDR Regulations for the determination of the minimum price for the Equity Shares to be issued is fixed as Friday, January 9, 2026 i.e. 30 days prior to the date of this Extra-ordinary General Meeting.

5. Point No. 13 of the Explanatory Statement:

The current status of the proposed Allottees was mentioned as "not applicable" because they do not hold any securities of the Company currently. The same is corrected and is furnished below:

Point No. 13 of Explanatory Statement of the EGM Notice shall be read as given below:

Current and Proposed status of the Allottees Post-Preferential Issue namely, Promoter or Non-Promoter:

SI No	Name of the Proposed Allottees	Current Status of the Allottees (Promoter / Non-Promoter)	Proposed Status of the Allottees Post-Preferential Issue
1	AMN Ventures LLP	Non – Promoter	Non – Promoter
2	Enspire Institute of Professional Studies LLP	Non – Promoter	Non – Promoter

This Revised Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Members of the Company on January 17, 2026 and the first Corrigendum on January 27, 2026 and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. Accordingly, all the concerned members are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. Corrigendum to the EGM Notice shall also be available on the website of the Company at www.vilinbio.com and Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com

All other contents, terms, and information set out in the EGM Notice and the Explanatory Statement to the Notice, save and except those specifically modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is issued to formally notify the Members of the aforesaid changes made to the Resolution set at Item No. 2 of the Notice and the Explanatory Statement.

Date: January 31, 2026
Place: Hyderabad



For Vilin Bio Med Limited

Y Madhusudhan Reddy
Managing Director