

UNDERTAKING

(Pursuant to under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023)

We hereby confirm that the Company has no secured creditors.

We hereby confirm that the Transferor Company i.e M/s. Chemgenix Laboratories Private Limited has initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, from the below mentioned secured creditors:

Charge Holder Name	Date of Creation of Charge	Amount (Rs.)
Axis Bank Limited Trishul, 3rd Floor, Opposite Samartheshwar Temple, Law Garden Ellisbridge, Ahmedabad, Gujarat, India, 380006	10/01/2022	1,03,00,000

For VILIN BIO MED LIMITED

Madhur
Madhusudhan Yadamakanti Reddy
Managing Director
DIN: 02874260

